**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 March 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL217”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 March 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL217

**Nominal Issued** R265,000,000.00

**Issue Price** 100%

**Coupon** 5.567% (3 Month JIBAR as at 18 Mar 2022 of 4.292% plus 127.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 March 2025

**Books Close Date** 9 March, 9 June, 9 September, 9 December

**Interest Payment Date(s)** 18 March, 18 June, 18 September, 18 December

**Last Day to Register** By 17:00 on8 March, 8 June, 8 September, 8 December

**Issue Date** 18 March 2022

**Date Convention** Following

**Interest Commencement Date** 18 March 2022

**First Interest Payment Date** 18 June 2022

**ISIN No.** ZAG000184664

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL217%20Pricing%20Supplement18032022.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000